

HOME MORTGAGE APPLICATION
PLEASE PRINT AND COMPLETELY FILL OUT INFORMATION

Amount Requested: _____ Purpose: _____
(Ex: Refinance, Purchase, Investment)

Will any of the proceeds from this loan application be used for?

Home Improvement YES or NO
Debt Consolidation YES or NO

Would you like to finance the closing costs with this loan? YES or NO

Would you like your payment to include your taxes and homeowners insurance? YES or NO

The terms you are seeking: _____ Property Type: _____

Will this be your primary residence: YES or NO Down Payment: _____

Estimated Market Value of Property: _____

Monthly Rent/Mortgage Payment (Include First and Second Mortgage): _____

Balance of First Mortgage: _____ Second Mortgage: _____

If you would like your disclosures to be emailed to you please provide an email address:

Application Information

CU Member Number: _____

Full Name: _____ Joint: _____

SSN: _____ SSN: _____

DOB: _____ DOB: _____

Marital Status: _____ Marital Status: _____

Home Phone: _____

Work Phone: _____ Work Phone: _____

Home Address: _____

Employer Information

Employer Name: _____ Employer Name: _____

Address: _____ Address: _____

Years Employed: _____ Years Employed: _____

Wages: _____ (Hourly/Annually) Wages: _____ (Hourly/Annually)

Previous Employer if less than two years:

Previous Employer if less than two years:

Start Date _____ End Date _____

Start Date _____ End Date _____

Other Sources of Income: _____ Other Sources of Income: _____

(OVER)

Assets

Savings: _____ Savings: _____
Amount Amount

Institution Name _____ Institution Name: _____

Checking: _____ Checking: _____
Amount Amount

Institution Name: _____ Institution Name: _____

Retirement: _____ Retirement: _____
Amount Amount

Institution Name: _____ Institution Name: _____

Declarations

Applicant

Joint

Are there any outstanding judgments against you?
If yes, please explain:

YES or NO

YES or NO

Have you declared bankruptcy within the past 7 years?
If yes, please explain:

YES or NO

YES or NO

Have you had any foreclosure on any properties?
If yes, please explain:

YES or NO

YES or NO

Are you a party in a lawsuit or in default on any loans?
If yes, please explain:

YES or NO

YES or NO

Are you obligated to pay child support?
If yes, please explain:

YES or NO

YES or NO

Are you a co-maker or endorser on any notes?

YES or NO

YES or NO

Applicant Signature

Co-Applicant Signature