

Village Bank



updated 6/8/04

Personal Financial Statement

Contact your representative at the bank if you have any questions regarding the completion of this form.

Requested Credit: Individual Joint: We intend to apply for joint credit. applicant co-applicant

You may apply for a credit extension or financial accommodation individually or jointly with a co-applicant. This statement and any applicable supporting schedules may be completed jointly by both married and unmarried co-applicant if their assets and liabilities are sufficiently joined so that the statement can be meaningfully and fairly presented on a combined basis; otherwise separate statements and schedules are required.

Applicant

Name: _____ Social Security Number: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Home Phone Number: _____ Date of Birth: _____

Present Employer: _____ Position: _____

Employer Address: _____

Office Phone Number: _____ E-Mail Address: _____

Co-Applicant

Name: _____ Social Security Number: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Home Phone Number: _____ Date of Birth: _____

Present Employer: _____ Position: _____

Employer Address: _____

Office Phone Number: _____ E-Mail Address: _____

Schedule 3: Securities Owned

No. Shares or Bond Amount	Description	Registered in Whose Name(s)	Cost		Present Market Value		L-Listed U-Unlisted
Total							

Schedule 4: Life Insurance

Insured	Insurance Company	Beneficiary	Face Value of Policy		Cash Value		Loans
Total							

Schedule 5: Real Estate

Address	Title in Name(s) of	Monthly Income	Cost Year Acquired		Present Market Value			Amount of Insurance		
			\$	Year						
			\$							
			Year							
			\$							
			Year							
			\$							
			Year							
			\$							
			Year							

Schedule 6: Mortgages or Liens on Real Estate

To Whom Payable	How Payable	Interest Rate	Maturity Date	Unpaid Balance		
Total						

Schedule 7: Notes Payable Banks & Others and Installment Contracts Payable

To Whom Payable	Address	Collateral or Unsecured	How Payable		Unpaid Balance		
			\$	Per			
			\$	Per			
			\$	Per			
			\$	Per			
			\$	Per			
			\$	Per			
Total							

	<u>Applicant</u>	<u>Co-Applicant</u>
Have you ever gone through bankruptcy or had a judgment against you?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are any assets pledged or debts secured except as shown?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you made a will?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Number of Dependents? (If "None" check None)	_____ <input type="checkbox"/> None	_____ <input type="checkbox"/> None
Marital Status (answer only if this financial statement is provided in connection with a request for secured credit or applicant is seeking a joint account with spouse)	<input type="checkbox"/> Married	<input type="checkbox"/> Married
	<input type="checkbox"/> Separated	<input type="checkbox"/> Separated
	<input type="checkbox"/> Unmarried	<input type="checkbox"/> Unmarried

(Unmarried Includes Single, Divorced, and Widowed)

The foregoing statement, submitted for the purpose of obtaining credit, is true and correct in every detail and fairly shows my/our financial condition at the time indicated. I/We will give you prompt written notice of any subsequent substantial change in such financial condition occurring before discharge of my/our obligation to you. I/We understand that you will retain this personal financial statement whether or not you approve the credit in connection with which it is submitted. You are authorized to check my/our credit and employment history or any other information contained herein.

THE UNDERSIGNED CERTIFY THAT THE INFORMATION CONTAINED ON THIS FORM HAS BEEN CAREFULLY REVIEWED AND THAT IT IS TRUE AND CORRECT IN ALL ASPECTS.

Date: _____

Applicant Signature: _____

Date: _____

Co-Applicant Signature: _____
(If you are requesting the financial accommodation jointly)