

switch your accounts with ease

If you think that it's going to be a hassle to switch from your current financial institution to CSE Federal Credit Union, we have some great news! At CSE, we make it easy for you to change your checking account.

Step 1 - Open your new CSE Account

We offer checking account options to meet your financial needs.

Step 2 - Switch over your automatic transactions

You will need to notify the companies that handle your automatic deposits and withdrawals of your change. The attached forms will help with your notification and we'll be happy to help you in completing them.

Examples of automatic withdrawals include

- Mortgage
- Insurance (Life, Auto or Homeowners)
- Utility Companies
- Telephone or Cell Phone Companies
- Cable or Satellite Companies

Examples of automatic deposits include:

- Payroll
- Retirement or Pension
- Social Security
- Veterans Benefits

Step 3 - Close your previous checking account

Once all of your outstanding checks have cleared, and your direct deposits and withdrawals have been transferred to your new CSE account, you can close your previous account.

To help you with the switch, we have included several forms to make your transition easier. You may use these forms to close your account(s) and change your direct deposit and automatic withdrawals. If you need help completing any of them, just stop by or give us a call.



branch locations

Serving our members since 1943.

Main Office

4321 Nelson Road
Lake Charles, LA 70605
Phone: 337.477.2000
Fax: 337.562.3109

Sulphur

2154 Swisco Road
Sulphur, LA 70665
Phone: 337.625.5747
Fax: 337.626.3394

Toll Free: 800.625.5747

CaSEy Voice: 337.625.4245

Lobby Hours:

Monday – Friday, 8:00 a.m. to 5:00 p.m.

Drive – Thru:

Monday – Friday, 8:00 a.m. to 6:00 p.m.

Email: info@csefcu.org

For complete terms and conditions on products and services listed, please contact CSE.

csefcu.org



The Member Friendly Financial Network

strong heritage. smart future.



time to change



strong heritage. smart future.

make the switch



authorization to close account

To:

Previous Financial Institution

Address

City State Zip

This form gives you the authorization to close the following accounts:

Checking Account Number: _____

Savings Account Number: _____

On the closing date, please send the remaining balance with a copy of this form to the address provided. Your prompt attention to this request is appreciated.

Thank you.

Signature _____ Date _____

Name (please print) _____

Address _____

City State Zip

Telephone Number _____

Joint Signature _____ Date _____



authorization to switch direct deposit

Company Name

Address

City State Zip

For Social Security benefits, call 800.772.1213; direct deposit arrangements can be made over the telephone.

Effective immediately, I authorize the above company to begin using my account listed below for my direct deposit:

CSE Federal Credit Union

Phone: 337.477.2000

ACH Routing/Transit Number: 265274859

Account Number: _____

Account Type: Checking Savings

Thank you.

Signature _____ Date _____

Name (please print) _____

Address _____

City State Zip

Other information your employer may need (SSN, Employee ID Number, etc.) _____



change automatic withdrawal

Company Name

Address

City State Zip

You are currently withdrawing \$ _____ (amount) for my _____ (what payment is for).
_____ (account or other identifier).
_____ (when) from the following account.

Previous Financial Institution

ACH Routing Number _____ Account Number _____

Please stop making withdrawals from the account referenced above and begin making them from the account listed below:

CSE Federal Credit Union

Phone: 337.477.2000

ACH Routing/Transit Number: 265274859

Account Number: _____

Account Type: Checking Savings

Thank you.

Signature _____ Date _____

Name (please print) _____

Address _____

City State Zip

Telephone Number _____

