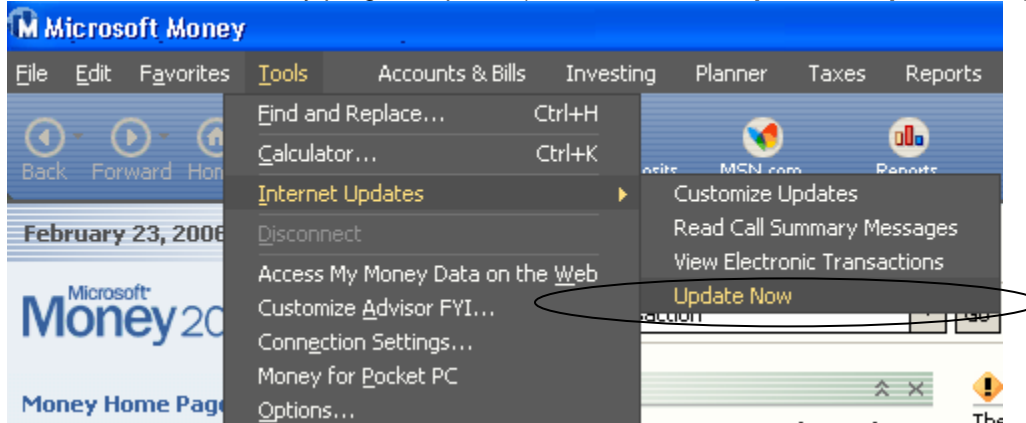


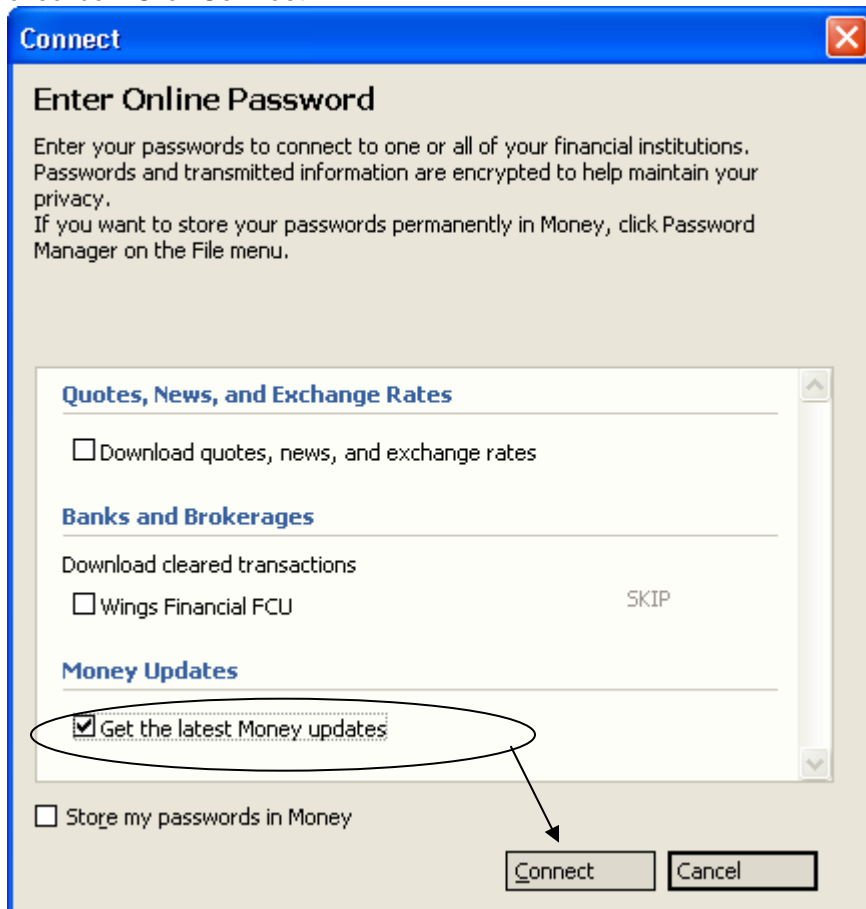
Money 2004
Direct Connect to Direct Connect

Please follow the instructions in this document to allow Microsoft Money® Direct Connect to work with our new system. You must first deactivate your current set-up and establish a new connection.

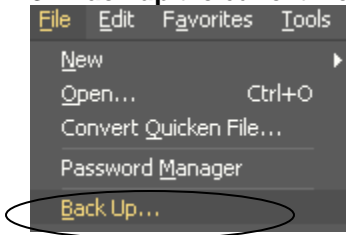
1. Install the latest Money program update (**Tools – Internet Updates – Update Now**)



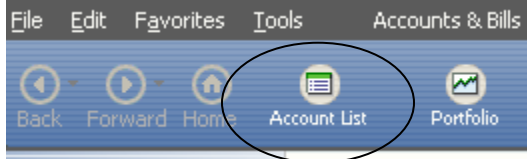
2. **Uncheck** the **Download cleared transactions** option. Check the **Get the latest Money updates** checkbox. Click **Connect**.



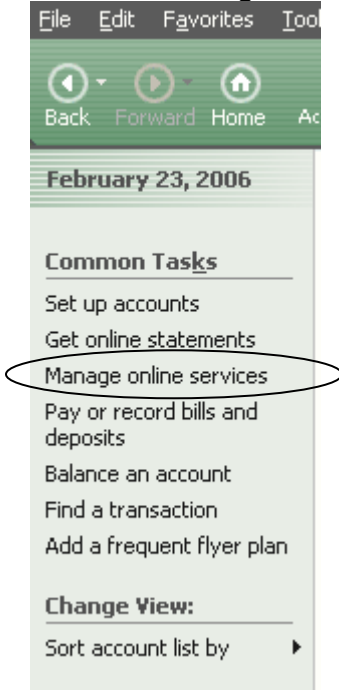
3. **Back up** the current Money Data (File – Backup)



4. Once the backup is completed, click on **Account List**



5. Click on **Manage Online Services** in the left navigation options



6. Click the **Modify services** link.



7. Select – **No, I want to discontinue using online services at Wings Financial FCU** and click the

Online Services Manager

Do you want to update your direct connection settings?

- Yes, I want to download new accounts and updated account information.
- No, I want to discontinue using online services at Wings Financial FCU.**

Next button

8. Click the **Done** button to **Disable Online Services**

Disable Online Services

Money will now disable Wings Financial FCU for direct online banking. You should still contact Wings Financial FCU to cancel services there to avoid any extra service fees. [Click here](#) to view contact information for Wings Financial FCU.

9. Click **Yes** to cancel Online Services

Confirm Cancelling Online Services

When online services are cancelled for this financial institution, any unspent electronic (Apay, Epay, and Xfer) transactions will be converted to normal transactions and any unreconciled statements will be deleted.

Before disabling online services:

- Reconcile any downloaded statements you've received from this bank or broker.

Are you sure you want to cancel online services at this time?

10. Go back to Online Services Manager and click the **Set up online services** link

Online Services Manager

Banks and brokerages that are not set up for online:

Wings Financial FCU

[Set up online services](#)

Online payment service providers:

[Set up electronic bill pay service](#)



11. Select **Wings Financial FCU** on the confirm financial institution list and click the **Next** button

Online setup for Wings Financial FCU

You selected to set up online services for Wings Financial FCU. Before you begin, please verify that Wings Financial FCU is one of the financial institutions in the Money database.

Confirm financial institution:

- Westfield Bank
- Westminster Union Bank
- WestStar Bank
- Weyerhaeuser Employees' CU
- WGE FCU
- Whatcom Educational CU
- Wheaton Bank & Trust
- Wilber National Bank
- William Blair & Company
- Wilmington Trust
- WilServ Credit Union
- Wilson & Muir Bank and Trust Company
- Wilson Bank
- Windward Community FCU
- Wings Financial FCU**

12. Click the “**click here**” link in the **Can't login** box

Log on to Wings Financial FCU

Enter your Account # and PIN for Wings Financial FCU.

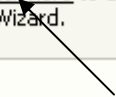
Account #:

999999

PIN:

Your PIN must be between 1 and 10 characters.

Can't login? If you don't know your user name and password or PIN, [click here](#) to use Money's Login Wizard.



13. Click the “click here” link

http://moneycentral.msn.com - Microsoft Money Login Wizard - Microsoft Internet ...

Back | Forward | Print | Refresh

Welcome

You can download information about your accounts directly from your financial institution by setting up Money direct online services.

Your bank is set up to offer direct online services through Money. However, you may be charged a fee for these services. If your bank offers the ability to download account information from their Web site, you can download and import that information into Money from the bank Web site. If you decide to do so, exit online setup, and do not set up online services for this bank in Money.

If you want to continue with online service setup, [click here](#).

14. Click the “Click here” link

http://moneycentral.msn.com - Microsoft Money Login Wizard - Microsoft Internet...

Back | Forward | Print | Refresh

Using Wings Financial FCU with Money

[Click here](#) to go to the Wings Financial FCU Web site, where you can sign up for direct online services. Wings Financial FCU is responsible for the performance and content of its Web site.

The logon information required to use direct online services in Money is different from the information you use to log on to the Wings Financial FCU Web site.

Check with your bank to see whether there is a fee for using direct online services with Microsoft Money.

If you use bill pay services or other online services, additional charges from your financial institution and the bill pay service provider may apply. All fees are subject to change, so check with your financial institution or bill pay service provider for applicable charges.

Once you have your logon information, you may close this window.

Microsoft Money 2004 | Internet

15. **Note: Existing Users** - Type in your **Wings ID#** and **Password** and click the **Register** button.
New Users – Click the **Sign Up** button

Registration for Direct Connect	New to Wings Financial Federal Credit Union
Enter your Wings Financial Federal Credit Union CU Online Wings ID# and Password below, then click on Register!	If you are not yet enrolled in Wings Financial Federal Credit Union's Internet Banking, click here to join!
User Information	<input type="button" value="Sign up"/>
Wings ID# <input type="text"/>	
Password: <input type="text"/>	
Note: Password is the same as CU Online Password.	<input type="button" value="Register"/>

16. **Note: Existing Users** – Read the disclosure and click the appropriate button



Online Banking Agreement

17. Complete the **Direct Connect Registration Form**. For security purposes, the **password must be different** than CU Online password. Click **Submit Enrollment**

Direct Connect Registration Form

Please enter your personal information below. Once your application is approved you may access your financial data from your favorite personal finance manager.

Name: *	<input type="text" value="Mr. Normal"/>	?
Address: *	<input type="text" value="123 Main Street"/>	?
Address1:	<input type="text" value="Apt. 34 behind the house"/>	?
City: *	<input type="text" value="Anytown"/>	
State: *	<input type="text" value="California"/>	
Zip: *	<input type="text" value="93010"/>	?
Phone Number: *	<input type="text" value="(805) 555-1212"/>	
Email Address: *	<input type="text"/>	?

Enter and confirm the password you wish to use to access your accounts. It is suggested that you use a different password than you use for CU Online. Your password must be between 6 and 8 alpha numeric characters. Please make a note of your password and place it in a safe location.

Note: Password must be different than CU Online Password	Password*	<input type="text"/>	?
	Confirm Password*	<input type="text"/>	?

* Required Fields, [?](#) = Help

Submit Enrollment

18. Verify the Registration Information. If information is correct, then click the **Confirm** button.

19. Receive **Enrollment Complete** message on screen. Close the enrollment window.

Enrollment Complete.

You can now set up your account as a new account.

20. Type in the **Wings ID #** and the **new Password** that was created on the registration form and click **Next**

Log on to Wings Financial FCU

Enter your Account # and PIN for Wings Financial FCU.

Account #:
999999

PIN:

Note: Password is not the same as CU Online

Can't login? If you don't know your user name and password or PIN, [click here](#) to use Money's Login Wizard.

Your PIN must be between 1 and 10 characters.

22. Match the downloaded accounts and click **Next**

Money found 6 accounts at Wings Financial FCU

For each downloaded account, either select the matching account that you have already set up in Money, create a new account in Money, or skip account setup.

23. Select the amount of history to download and click **Next**

Download last 7 days

Download 30 days

Custom Date Range ▾

Download no transaction history

24. Click **Done** and review the downloaded transactions in Money.