

Quicken for Windows 2008 Web Connect setup – New Users

1. Login to CU Online and click on the account name to view history

Wings FINANCIAL → **CU Online**

Account Summary | Account History | Download History | Stop Payment | Internal Transfers | Recurring Transfers

Your last successful log-in was on January 21, 2008. [What's this?](#)

Your CU Online account is not protected with Enhanced Login Security.
You have currently logged in from a computer without added security. [what's this?](#)

Deposit Accounts

Account Name	Account Number	Account Type
SAVINGS	12345600	Savings
CHECKING	8101234567	Checking

2. Scroll down to the **Quick Export** section and type in the date range. Select **Quicken 2005 and later** and then click **Export**

Quick Export

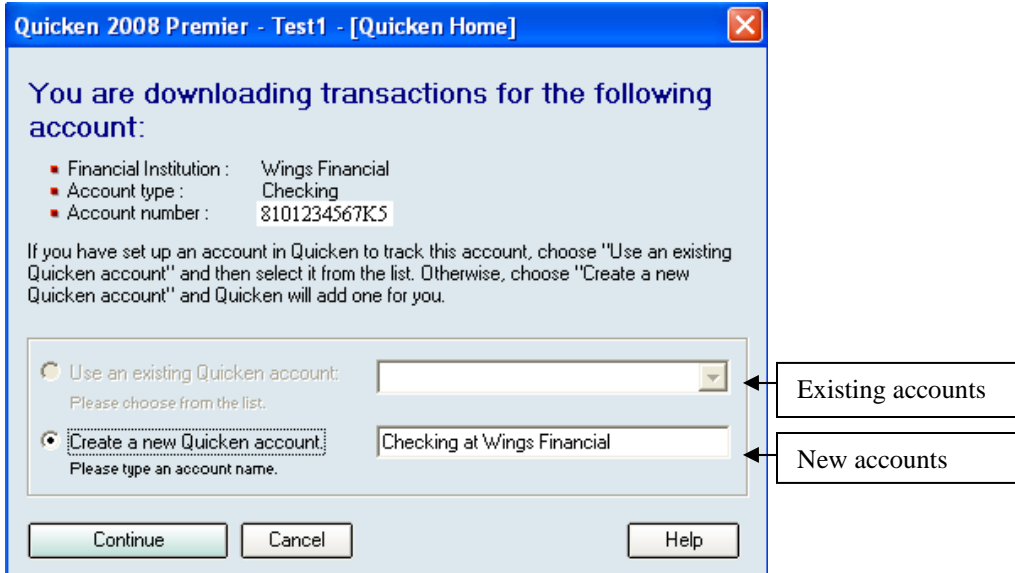
All transactions in the selected date range will be downloaded.

12 / 21 / 2007 to 01 / 21 / 2008

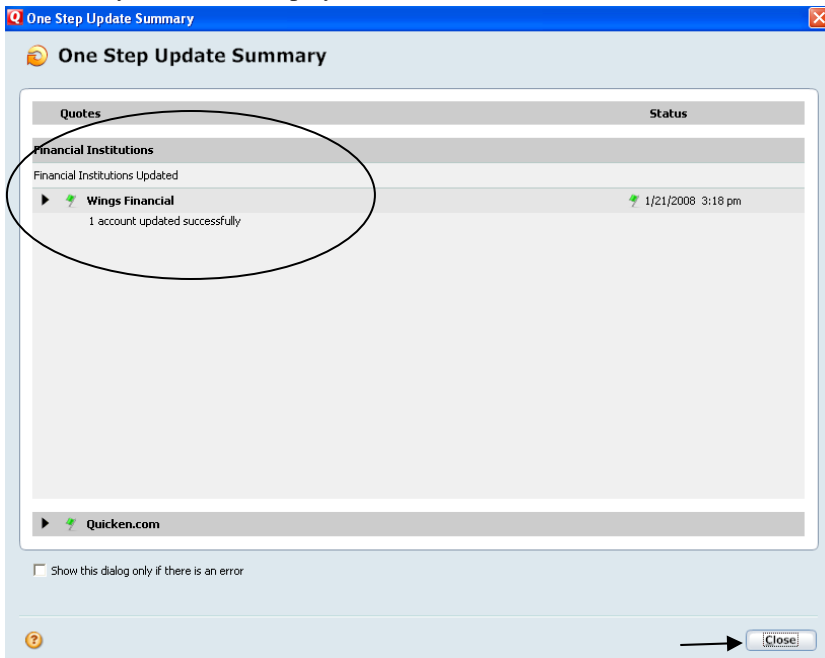
Export this date range to: **Quicken 2005 and later (QFX)**

Export

3. Quicken should automatically open. Verify the information and click **Continue**
Note: The account name below can be changed and current users will have the option to import to an existing account list



4. A summary screen will display once the data has been downloaded into Quicken. Click **Close**



5. Your account information should now show up in the Cash Flow section

