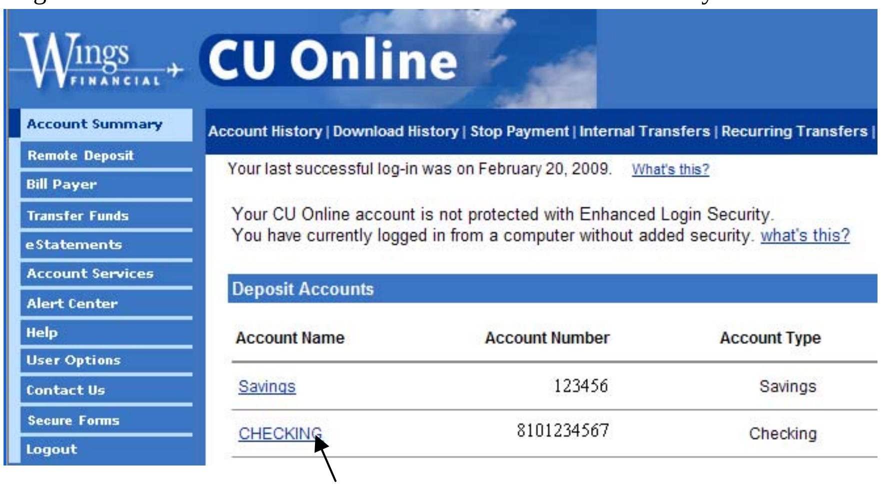
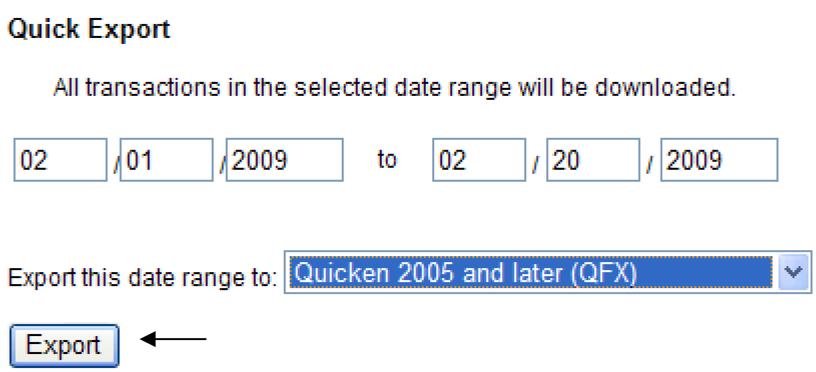
Quicken for Windows 2009
Web Connect setup – New Users

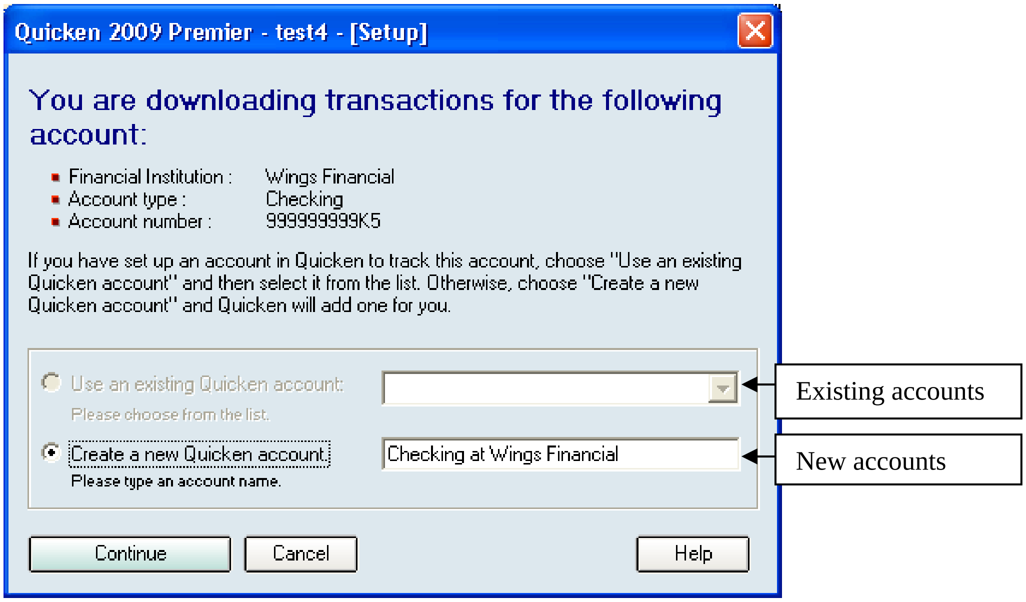
1. Login to CU Online and click on the account name to view history



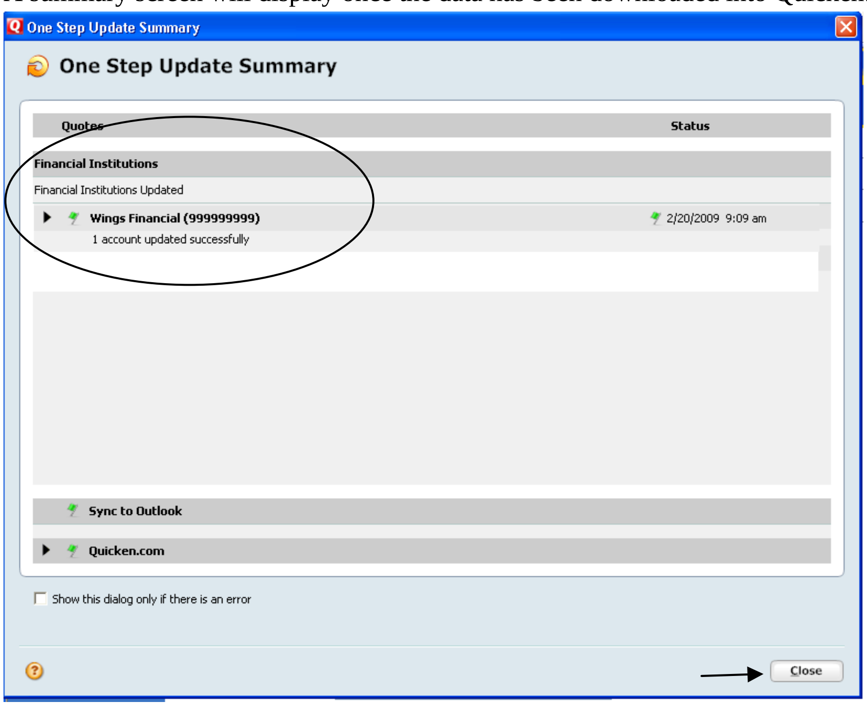
2. Scroll down to the **Quick Export** section and type in the date range. Select **Quicken 2005 and later** and then click **Export**



3. Quicken should automatically open. Verify the information and click **Continue**
Note: The account name below can be changed and current users will have the option to import to an existing account list



4. A summary screen will display once the data has been downloaded into Quicken. Click **Close**



5. Your account information should now show up in Quicken