

Switch Kit

SRFCU Makes it quick and easy to switch your accounts.
Use this convenient check list to help you make the switch!

1 Have your new SRFCU account number(s) ready when completing the authorization forms in the switch kit:

SRFCU Account Number: _____ SRFCU Routing Number: 253279785

2 Switch direct deposits/automatic deposits using the

Authorization to Change Direct Deposit form:

- Employer Deposit Brokerage Deposits Government Deposits
 Social Security Child Support /Court Ordered Deposits
 Other _____

3 Switch automatic payments/withdrawals using the

Authorization to Change Automatic Withdrawal form:

- Mortgage/Rent Auto Association Fees Phone/Cell Phone
 Club/Membership Dues Internet service Investments Cable/Satellite
 Credit Cards Utilities (gas, electric, water) Online billing

4 Savings, Checking and bill payment accounts to close using the

Authorization to Close Account form:

5 Transfer high-rate credit card balances to your SRFCU VISA using the

Cash Advance Authorization form:

Credit Cards to transfer

6 Now that you're a member of SRFCU, you can take advantage of these other low interest loans available:

- Auto Loan Home Mortgage Home Equity

**For additional help in switching your accounts to SRFCU,
just call us or stop by either of our branches! We'll be glad to help!**

864.948.8200 / 888.223.0313

Imagine the possibilities...
visit www.srfcu.com



Request for checking Account Change

Please send this completed form to the financial institution that has your current checking account.

Individual Account Joint Account

Name

Name

Street Address

Street Address

City/State/Zip

City/State/Zip

Social Security #

Social Security #

Telephone #

Telephone #

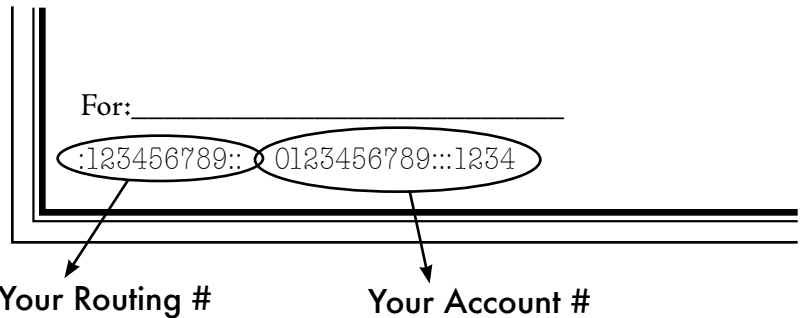
PLEASE CLOSE MY CHECKING ACCOUNT WITH:

Financial Institution: _____

Current Checking Acct # _____

CHECK ONE:

- Mail the balance of my checking account to my home address listed above.
- Mail the balance of my checking account to SRFCU to be deposited. See below for address.
- Wire to SRFCU
(visit www.srfcu.com or call 864.948.8200 for wiring instructions).



My SRFCU Checking Acct # _____

I am in the process of transferring my account(s) to SRFCU. Please consider this as an official notice to close my account(s) with you.

I understand that I will need to make sure all my checks and automatic debits have cleared before completely closing my account(s). I have made arrangements to switch my direct deposits and automatic payments.

Please let me know if you need anything from me before closing my account(s), or if I need to fill out additional forms specific to your financial institution. I authorize the closing of my account effective _____.

Signature _____ Joint Signature _____ Date: _____

SRFCU Member Services • 1000 Asheville Highway Spartanburg, SC 29303

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Request for Automatic Payment Change

To change payments from your account, please send this completed form to each company that receives your automatic payments.

Name _____ Employee ID# _____

Street Address _____

City/State/Zip _____

Social Security # _____ Telephone # _____

PLEASE CHANGE MY EXISTING AUTHORIZATION. TRANSFER MY AUTOMATIC PAYMENT TO SRFCU.

Payee (Name of Co.) _____ Account # _____ Amount of Payment _____

For: _____
:123456789::0123456789::1234

Your Routing # Your Account #

SRFCU
Attn: Member Services
1000 Asheville Highway
Spartanburg, SC 29303

My SRFCU Account # _____
My SRFCU Routing # 253279785

Previous Financial Institution: _____
Previous Account: _____

I give you authorization to make this change to my Automatic Payment effective on _____

Signature _____ Date _____

Request for Direct Deposit Change

To change payments from your account, please send this completed form to each company that deposits funds directly to your account.

Name

Employee ID#

Street Address

City/State/Zip

Social Security #

Telephone #

Company/Organization - making direct deposit

Other reference number pertaining to this deposit, if any

PLEASE DEPOSIT MY CHECK(S) DIRECTLY INTO SRFCU AS INDICATED BELOW.

Payee (Name of Co.)

Account #

Amount of Payment

For: _____

:123456789::0123456789::1234

Your Routing #

Your Account #

SRFCU
Attn: Member Services
1000 Asheville Highway
Spartanburg, SC 29303

My SRFCU Account # _____

My SRFCU Routing # 253279785

Previous Financial Institution: _____

Previous Account: _____

I give you authorization to make this change to my Direct Deposit effective on _____

Signature _____

Date _____