

Build a budget to feel **good** about!

Name _____ Date _____

Use this worksheet to design a budget that allows for financial comfort **and** long-term security. Fill in the Income and Expense sections first, and then use the **Periodic Expense and Emergency Savings** and **Savings Goals** planners to complete the shaded savings section.

Your Monthly Income.....

Take-Home Pay _____

Income from Investments _____

Other Income _____

Total Monthly Income _____

Pay-Yourself-First Disbursements.....

Periodic Expense and Emergency Savings _____

Savings Goal #1 _____

Savings Goal #2 _____

Savings Goal #3 _____

Total Monthly Savings Commitments _____

Your Monthly Expenses.....

Mortgage/Rent _____

Home or Renter's Insurance _____

Auto Payment or Transportation _____

Utilities (electric, gas, water, cable, satellite TV) _____

Telephone and /or Cell Phone _____

Food _____

Medical and/or Childcare _____

Debt Payments (Credit Cards, Loans, and any debt) _____

Donations _____

Entertainment _____

Total Monthly Expenses _____