

Union National Bank And Trust Company

Barbourville, Kentucky A Comparative Statement of Condition

Assets	December 31, 2007	December 31, 2006
Cash and Due From Banks	\$ 7,121,979.18	\$ 8,809,126.04
U.S. Government Obligations	38,182,276.09	24,368,374.51
State & Municipal Bonds	23,862,460.94	16,272,114.20
Loans & Discounts (Net)	125,292,722.68	133,390,817.49
Federal Reserve Bank Stock	187,900.00	187,900.00
FHLB Stock & Other Bonds & Securities	1,017,699.85	394,592.64
Federal Funds Sold	2,437,000.00	0.00
Bank Building	1,922,151.18	2,049,355.18
Furniture & Fixtures	989,974.01	1,024,640.12
Interest Earned – Not Collected	1,338,815.40	1,337,722.15
Prepaid Expenses	207,549.61	2,211,837.13
Other Assets	688,837.39	178,876.31
TOTAL	\$ 203,249,366.33	\$ 190,225,355.77

Liabilities		
Capital	262,500.00	\$ 262,500.00
Surplus	6,000,000.00	6,000,000.00
Undivided Profits	11,240,114.58	11,795,161.98
Accrued Expenses	419,625.31	727,336.46
Deposits	179,980,751.16	166,939,716.57
Other Liabilities	5,346,375.28	4,500,640.76
TOTAL	\$ 203,249,366.33	\$ 190,225,355.77

Statement of Condition as of December 31, 2007