

MORTGAGE LOAN APPLICATION CHECKLIST

APPLICATION

- Signed Completed Mortgage Loan Application (Fannie May Form 1033)

PROPERTY INFORMATION

- Complete purchase contract (if applicable)
- Legal description of the property (if available)

IF REFINANCE:

- Copy of the deed or title
- Copy of the last bill for existing mortgage
- Copy of the insurance

INCOME

- Last (8) weekly, (4) bi-weekly OR (2) monthly pay stub
- Last 2 years W-2 forms
- Last 2 years complete tax returns
- If Self-employed, last quarter Profit & Loss statement

HOUSING EXPENCE

- Landlord name and address (if applicable)
- 12 months cancelled rent checks (if available)

ASSETS

- Last 2 months checking account statements
- Last 2 months savings and/or CD account statements
- Most recent 401K, retirement and/or profit sharing statement(s)

MISCELLANEOUS

- Copy of Divorce Decree (if applicable)
- Check for application fee (\$725)