

Get More When You Switch to Cal Poly FCU

- Low to No Monthly Service Fee*
- No Minimum Opening Balance
- No Minimum Balance
- FREE Home banking
- MasterCard Debit Card
- FREE E-Statements
- FREE & Unlimited ATM Withdrawals**
- Access to over 25,000 Surcharge-Free ATMs Nationwide

Just Follow these Easy Steps:

STEP 1

Open your Checking Account with Cal Poly Federal Credit Union.

STEP 2

Use the **Start Direct Deposit** Form to start direct deposit or switch it from another financial institution.

STEP 3

Complete the **Switch Automatic Payments** Form and give to any company or payee who is automatically debiting funds for bills or other reasons.

STEP 4

Once you know your direct deposit and/or pre-authorized payments are going to your Cal Poly Checking Account, and all of your checks have cleared your old checking account, submit the Close Account Form to your old financial institution.

**No Fee for direct deposit, student, \$1,000 minimum balance or 55+*

***Other fees may apply.*

Cal Poly Federal Credit Union is where you belong.

Join Today!

*Visit us on-line at
www.calpolyfcu.org*

Experience Our On-Line Convenience:

- Home Banking
- Applying for a loan On-Line
- E-Statements
- Utilizing our loan and budget calculators
- Accessing your Cal Poly FCU VISA Account
- Re-order Checks
- Obtaining consumer Awareness information with valuable consumer websites.

3801 W. Temple Avenue, Bldg. 35
Pomona, CA 91768

Voice/Fax: 909.598.6548

Website: www.calpolyfcu.org

E-Mail: staff@calpolyfcu.org

24 Hour Phone Teller: 888.691.8664

Office Hours

Monday - Friday 10 - 5

*Serving the financial needs of the Cal Poly
Pomona Community since 1961.*



Thank You for Making the Switch



Start Direct Deposit

Submit this form* to your employer or any company that you wish to automatically deposit funds to your Checking or Savings Account.

Please Print

Name

Address

City State Zip

Phone Number

I hereby authorize my direct deposit/recurring income to be rerouted to my new Cal Poly Federal Credit Union Account. Please make this change effective _____ (date).

New Financial Institution Information

Cal Poly Federal Credit Union
(909) 598.6548
Routing/Transit Number: 322280854

Account Number _____

Choose One:

Checking Account Net Amount

Other Amount \$ _____

Savings Account Net Amount

Other Amount \$ _____

Signature Date

*Your employer may require additional forms.

Switch Automatic Payments

Submit this form to any company or payee who is currently making automatic debits from my Checking or Savings Account. (You may make additional copies if necessary.)

Please Print

Name

Address

City State Zip

Phone Number

Company Name

Account Number

\$ Monthly Weekly Annually Quarterly Payment Amount

I hereby authorize you to redirect future automatic payment withdrawals to my new Cal Poly Federal Credit Union Account. Please make this change effective _____ (date).

New Financial Institution Information

Cal Poly Federal Credit Union
909.598.6548
Routing/Transit Number: 322280854

Account Number _____

Choose One: Checking Savings

Signature

Date

Close Account

Submit this form to the financial institution where you will be closing your account(s). Any remaining balance will be sent to your new Cal Poly Federal Credit Union Checking Account.

Please Print

Name of Financial Institution

Address

Checking Account Number

I hereby authorize the closure of my checking account. I have verified that all my outstanding checks have cleared, and all my automatic payments/debits have been stopped. Please make this change effective _____ (date).

Primary Owner's Name

Address

City State Zip

Signature of Primary Owner

Joint Owner's Information (if applicable)

Joint Owner's Name

Address

City State Zip

Signature of Joint Owner Date

Please Send Remaining Balance to:

Cal Poly Federal Credit Union
Routing/Transit Number: 322280854
Account Number _____

Savings Account

Checking Account