



MEMBERS[®]
Trust Company

Trust & Investment Services
for Credit Union Members

Superior
TRUST SERVICES

**TRUST AND
INVESTMENT
SERVICES**

- Investment Management
- Estate and Financial Planning
- Retirement Planning
- Corporate Trustee
- Living Trust Management
- Agent for Trustee
- Asset Protection Trusts
- Estate Settlement
- Custodian
- Reverse Mortgage Referrals

TRUST SERVICE OFFICE

Superior Federal Credit Union
1381 North Perry Street
Ottawa, OH 45875
(419) 523-3116 ext. 4841

WHO WE ARE

Since 1987, MEMBERS Trust Company has met the special needs of members by providing trust and asset management services. In 2003, MEMBERS Trust Company converted to a Federal thrift chartered by the Office of Thrift Supervision, enabling it to offer services to members across the United States.

SERVICE PHILOSOPHY

What is in the best interest of the member and client is the central question and guiding principle that serves as the bedrock for decisions made by credit union management. Similarly, MEMBERS Trust Company, an organization owned by and for credit unions, adopts the same principal in the management of its operations and services. When you entrust us with assets to manage, you are more than just a customer, you become a valued member of our company.

YOUR LOCAL TRUST OFFICER

Jan von der Embse is the Director of Trust Services for Superior Trust Services. Jan came to Superior with over 20 years experience in retail banking, investments, and trust services with the former Ohio and Sky banks.

Jan is a member of the Board of Directors of the Putnam County United Way, the Girl Scouts of Western Ohio, and the Drug-Free Advisory Board of Putnam County, and is a former Board member for Ottawa-Glandorf schools. She graduated from Bowling Green State University with a B.A. in Accounting, and received her M.A. in Education from the University of Findlay.

Jan is married and lives in Ottawa with her husband, Daniel, and their five children, Nathan, Kendra, Alexa, Annalise, and Jonah.



Jan von der Embse

(see over)

OUR OWNERS

- Superior Federal Credit Union
- Cuna Mutual Insurance Group
- Credit Union National Association
- Credit Unions & Affiliates

NATIONWIDE LOCATIONS

- California
- Colorado
- Florida
- Illinois
- Indiana
- Massachusetts
- Nevada
- New Mexico
- New York
- North Carolina
- Ohio
- Texas
- Utah
- Virginia
- Wyoming

TRUST & INVESTMENT SENIOR TEAM

Tom E. Walker has been President/CEO of MEMBERS Trust Company since its inception in 1987. He holds a B.S. in Business from Samford University, Birmingham, Alabama, an MBA from the University of Alabama and J.D. from the Birmingham School of Law. Mr. Walker is licensed to practice law in the state of Alabama.

Denise Giansante, V.P. /Chief Fiduciary Officer, has over 21 years experience in trust administration and estate settlement. Prior to joining MEMBERS Trust Company, Denise served as Vice President and Relationship Manager with Fleet National Bank in Hartford, Connecticut. She graduated Magna Cum Laude from New Hampshire College, Hooksett, New Hampshire with an Accounting Degree.

John M. Largent, CFA, CFP[®], CAP, with over 20 years experience in the investment management industry, joined MEMBERS Trust Company as the V.P./Chief Investment Strategist in 2004. He graduated from the University of Arkansas, Sam M. Walton College of Business with an undergraduate degree in Finance and Banking in 1984 and received his MBA in 1985.

Neil P. Archibald, V.P./Corporate Counsel/Chief Compliance Officer, served as a Trust Officer for Merrill Lynch Trust Company FSB in Jacksonville, Florida, prior to joining MEMBERS Trust Company. Mr. Archibald earned his B.A. in English Literature from the University of Virginia and continued to obtain his J.D. from the University of Maryland School of Law. Mr. Archibald is a member of the Florida Bar.

Sheldon Reynolds, CFA, V.P. of Trust & Investments, graduated from Appalachian State University, Walker College of Business where he obtained his Bachelor of Science Degree in Business Administration. Mr. Reynolds has over 14 years of experience in wealth management.

CORPORATE OFFICE

14025 Riveredge Drive • Suite 280
Tampa, FL 33637
(888) 727-9191

www.memberstrust.com