

Make Me A Member!



Membership Kit

Becoming a member has never been easier!

Do you live, work, worship or attend school in Jefferson, Shelby, Blount,
Cullman or Walker County?

Then, watch your money grow at eCO!

- 1 Come in to any convenient eCO branch location with your completed Membership Application and open your eCO Savings account with an initial deposit of \$25. Once a member, you have access to all of eCO's benefits.

Don't forget to bring your Driver's License and Social Security card with you!
- 2 Stop using your accounts at other financial institutions. Let all outstanding checks, payments, and debit card transactions clear.
This could take up to two weeks, so be patient.
- 3 Set up your direct deposit by using the "Move my Direct Deposit Form" in this membership kit. Contact the needed parties, such as your employer's payroll department, the Social Security Administration, your retirement plan, or any other direct deposit source.
- 4 Opening an eCO checking account? Don't forget to switch your automatic payments and withdrawals! Use the "Move my Payments Form" in this membership kit to help you. Did you forget anything? We've included a checklist of common automatic payments and withdrawals to make sure you catch it all!
- 5 Once these steps are accomplished, it's time to officially close your old account! Be sure to transfer any remaining funds over to your new eCO account. Use the "Transfer My Funds Form" in this membership kit.



eCO Credit Union Membership Application

Personal Information

First Name Mi Last Name SS# Date of Birth

Street Address City State Zip Home Phone

Mailing Address City State Zip

Occupation Employer City State Zip

Work Phone Cell Phone Email Address

Driver's License Number State of Issuance Issue Date Expiration Date

I certify that: The TIN is correct and

Circle one: I (am/am not) subject to back-up withholding and I am a U.S. Person (including a U.S. Resident Alien.)

Membership Eligibility

Please check one:

_____ Employer Employer Name: _____

_____ Family Member Family Member Name: _____

_____ Community Community Name: _____

Will there be a co-applicant on this application? _____ NO _____ YES

Contact Preferences

How would you prefer to be contacted?

_____ Home Phone _____ Work Phone _____ Cell Phone _____ Email

Signature _____

Date _____

Move my Direct Deposit, please! Form

Name

Address

City

State

Zip

Employer Name

Social Security Number

I hereby authorize and instruct my employer, _____, to deposit my net paycheck or any other direct deposit payment in the following checking account:

Financial Institution: eCO Credit Union
P.O. Box 2385
Birmingham, AL 35201

Routing and Transit Number: 262083991

eCO Member Account Number _____

Circle One: eCO Checking or eCO Savings

Don't forget! You'll need to include a voided eCO Credit Union check with this request.

Signature

Printed Name

Date _____



Move my Payments, please! Form

To whom it may concern:

I have recently become a member of eCO Credit Union and will be moving my automatic payments for my _____.

I currently have an automatic payment set up of \$_____._____ each month from this account:

Former Banking Institution

Former Account Routing Number

Former Account Number

Please stop making withdrawals from my former account on this date _____, and begin making them from my new eCO Credit Union checking account:

262083991
eCO Routing Number
eCO Credit Union
P.O. Box 2385
Birmingham, AL 35201

New eCO Checking Account Number

Signature

Printed Name

Date

Telephone Number



Automatic Payments & Withdrawals Checklist

Use this chart to help you make sure you've got everything transferred to your new eCO checking account.
Check off your accounts as you go, so you don't forget anything!

Automatic Payment or Withdrawal	Company Name	Account Number	Date contacted for transferring to new eCO checking account
Electrical			
Gas			
Water			
Television			
Phone			
Internet			
Security System			
Loan Pay-Off 1			
Loan Pay-Off 2			
Loan Pay-Off 3			
Loan Pay-Off 4			
Loan Pay-Off 5			
Savings Account 1			
Savings Account 2			
Retirement Account 1			
Retirement Account 2			
Misc.			
Misc.			
Misc.			



Transfer my Funds, please! Form

To whom it may concern:

Please close the following account number, _____ ,
at your financial institution and send any remaining balance to my new eCO Account:

eCO Routing & Transit Number 262083991

eCO Credit Union
P.O. Box 2385
Birmingham, AL 35201

eCO Account Number _____
Circle One: eCO Checking or eCO Savings

Don't forget! You'll need to include a voided eCO Credit Union check with this request.

Thank you!

Signature

Printed Name

Date

Telephone Number

